



Initial Patient Intake Form

Patient Registration

Today's Date _____

Patient Name _____
(Last) (First) (Middle)

Address _____

Is this a Skilled Nursing Facility? Yes No

Home phone () _____ Cell phone () _____ Email _____

Date of birth _____ (mm/dd/yyyy) SSN# (optional) _____

Current gender identity: Male Female Transgender Height: _____ Weight: _____

Employer _____ Occupation: _____

Business address _____ Work phone () _____

Spouse's name _____ Employer: _____ Work phone () _____

Physicians

Name of Primary Care Provider (PCP) _____ Tel _____

Address _____ Fax _____

Referring physician (if not PCP) _____ Tel _____

Address _____ Fax _____

Emergency Contact Information

Name of nearest friend/relative not living with you _____ Tel _____

Address _____ Relationship to you _____

Insurance Information

Name of insured _____ Relationship to Patient _____

Address _____ Contact phone _____

Name of employer _____ Work phone _____

Primary Insurance Company _____ ID# _____ Group# _____

Address _____ City _____ State _____ Zip _____

Secondary Insurance Company _____ ID# _____ Group# _____

Address _____ City _____ State _____ Zip _____

Pharmacy Information

Pharmacy: _____ Address: _____ Tel: _____



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Allergies: (to medications, food, dust, pollen, adhesive/tape, etc.) _____

Type of reaction: _____

Latex Allergy

When exposed to latex or rubber (including rubber gloves, balloons, condoms), do you suffer runny nose, watery eyes, wheezing, or rash?

No Yes, explain: _____

Do you have spina bifida or repeated catheterizations from congenital defects? No Yes, please explain: _____

Do you have breathing reactions (wheezing, shortness of breath) to tropical or pitted fruits (e.g., bananas, kiwis, chestnuts, avocados, or cherries)? No Yes, explain: _____

Current Medications (include non-prescription):

Name of Medication	Strength of dose (mg)	How Taken	How Often	Last Dose Taken	Reason for Use

*If more space is needed, please attach a list to this page.

Are you taking any of the following herbal medicines? Echinacea Ephedra Garlic Ginkgo biloba Ginseng
 Kava St. John’s Wort Valerian Root Other: _____

Any medication side effects? No Yes, explain: _____

Social History

Married Single Divorced (Year _____) Widowed (Year _____) Birthplace _____

Present occupation _____ Previous occupations _____

Education _____ Spouse's occupation _____

Persons currently living in your home _____

Do you have a Living Will / Advanced Directive / POLST? No Yes, please provide copy

Do you have transportation needs? Yes No Please describe: _____

Language Spoken

Primary Language _____ Preferred language of communication (if different) _____

Needs Interpreter Yes No, I'm comfortable communicating in English

Religion / Culture

What is your religious affiliation (optional)? _____

Are there religious/cultural beliefs that will/could impact your treatment? Yes No

Please explain: _____

Self-Reporting History & Physical

Reason for this visit (chief complaint): _____

Onset of illness: _____ Date: _____ Symptom(s): _____

Pain? No Yes, Pain scale: **1 (low)** → **10 (high)**

Do you have any known genetic/predisposition to disease? No Yes, explain: _____

Medical History:

(Patients ages 50-75) When & where was your last colonoscopy? _____

Illness / Injury	Date
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Surgeries / Hospitalizations (starting with most recent)	Date
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*If more space is needed, please attach a list to this page.

Any prior problems with anesthesia? No Yes, explain: _____

Medical/Prosthetic/Cosmetic Implants or Devices? No Yes, explain: _____



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Any prior Cancer diagnosis? No Yes, type of cancer: _____
 _____ Date diagnosed: _____

Was a Biopsy performed (tissue/bone marrow)? No Yes, facility name: _____

Physician name: _____ Date of service: _____

Was a Surgery performed? No Yes, facility name: _____

Physician name: _____ Date of service: _____

Have you ever received Chemotherapy Yes, Hormone Therapy Yes, or Immunotherapy Yes?

Medical Oncologist's Name _____

Address _____

Medication _____ Date Received _____

Medication _____ Date Received _____

Have you ever received Radiation Therapy? No Yes, provide date: _____

Radiation Oncologist's Name: _____

Address _____

To what part of the body did you receive radiation therapy? _____

Female

Are you now, or is there a possibility that you may be pregnant? No Yes Patient Initials: _____ Date: _____

Number of pregnancies _____ Deliveries _____ Miscarriages _____ Did you breastfeed? Yes No

Have you ever take hormones (birth control pills, estrogen, androgens, etc.)? Yes No

If yes, what type and for how long? _____

Do you still have menstrual periods? No Yes, date of last period: _____ Age periods started: _____

Frequency (days): _____ How many days do periods last? _____ Any pain with periods? No Yes

Date of last pap smear & results: _____

(Female patients age 40 or older) When & where was your last mammogram? _____

Habits

Smoking? No Yes How many packs per day? _____ For how many years? _____ Quit date: _____

Alcohol? No Yes What type? _____ How many drinks per week? _____

Have you ever used "street" (illegal) intravenous drugs? No Yes Recreational drugs? No Yes

Have you ever been tested for HIV/AIDS virus? No Yes, provide the result: _____

Have you ever been tested for Hepatitis? No Yes, provide the result: _____



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Health History YES

- General**
 - Arthritis.....
 - Chills/night sweats.....
 - Difficulty sleeping.....
 - Dry mouth / dehydration.....
 - Fatigue.....
 - Loss of appetite.....
 - Musculoskeletal/joint pain/aches.....
 - Osteoporosis.....
 - Weight change.....
- Skin**
 - Bruising.....
 - Hair loss.....
 - Jaundice.....
 - Moles / abnormal pigmentation.....
 - Nail changes.....
 - Redness/rash.....
 - Swelling.....
- Eyes**
 - Cataracts/glaucoma.....
 - Redness / pain / injury.....
 - Swelling.....
 - Vision changes.....
- Ears**
 - Discharge.....
 - Hearing loss.....
 - Ringling in ears.....
- Nose**
 - Bleeding.....
 - Discharge.....
- Throat**
 - Difficulty swallowing / pain.....
 - Mouth sores.....
 - Swelling/hoarseness.....
- Immuno-logic**
 - Autoimmune disease (Lupus, Rheumatoid Arthritis).....
 - Fevers.....
 - Infections.....
 - Scleroderma.....
 - Swollen glands / lymph nodes.....
- Breast**
 - Bleeding.....
 - Discharge.....
 - Lumps.....
 - Pain.....
- Lungs**
 - Asthma.....
 - Blood in sputum.....
 - COPD.....
 - Cough.....
 - Emphysema.....
 - Oxygen tank use.....
 - Shortness of breath.....
 - Sleep apnea / CPAP machine.....
 - Tuberculosis.....

- Heart**
 - Chest pain.....
 - Heart problems / disease / MI.....
 - Heart palpitations / murmur.....
 - High blood pressure.....
 - Irregular heart beat / A-fib.....
 - Pacemaker / Defibrillator.....
- Gastro-intestinal**
 - Abdominal / stomach pain.....
 - Black / bloody stool.....
 - Bowel changes.....
 - Constipation.....
 - Diarrhea.....
 - Heartburn / reflux.....
 - Hemorrhoids.....
 - Nausea.....
 - Rectal bleeding.....
 - Ulcerative colitis / Crohn's disease....
 - Vomiting.....
- Urinary**
 - Bladder problems.....
 - Blood in urine.....
 - Burning / difficult urination.....
 - Frequent urination / incontinence.....
 - Kidney disease / dialysis.....
 - Urinating at night, 1 2 3 4 5 times.....
- Genital**
 - Ovary / uterine problems.....
 - Prostate problems.....
 - Scrotal pain / mass.....
 - Problems with erection.....
 - Vaginal discharge / pain.....
- Hormonal**
 - Diabetes.....
 - Heat / cold intolerance.....
 - High cholesterol.....
 - Thyroid problems.....
- Blood**
 - Anemia / blood disorder.....
 - Blood clots / DVT.....
 - Low blood counts.....
- Neurologic**
 - Balance issues / falls.....
 - Dizziness / fainting spells.....



FAMILY HISTORY - Please list all family members with cancer

Relation	Male/Female	Deceased?	Current age, or age at death	Cancer type	Age at Cancer Diagnosis
Children	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Brothers & Sisters	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Father		<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Mother		<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Paternal Grandfather		<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Paternal Grandmother		<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Paternal Aunts and Uncles	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Paternal Cousins	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Maternal Grandfather		<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Maternal Grandmother		<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Maternal Aunts and Uncles	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Maternal Cousins	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
Additional relatives (ex. nieces, nephews, great-grandparents)	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			
	<input type="checkbox"/> M / <input type="checkbox"/> F	<input type="checkbox"/> Yes / <input type="checkbox"/> No			

Mother's ancestry (countries of origin): _____ Father's ancestry (countries of origin): _____

Are you of Ashkenazi Jewish descent? Yes / No

Have any of your family members ever had genetic testing? Yes / No If yes, which relative(s) had genetic testing and what were their results? (ie: Sister has BRCA1 mutation) _____



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PLEASE LIST ALL OF YOUR PRESENT PHYSICIANS:

	Specialty: _____ <input type="checkbox"/> Seen for current problem	Specialty: _____ <input type="checkbox"/> Seen for current problem	Specialty: _____ <input type="checkbox"/> Seen for current problem
Name			
Address			
Phone #			
	<input type="checkbox"/> Please send reports to this physician <input type="checkbox"/> Do not send reports	<input type="checkbox"/> Please send reports to this physician <input type="checkbox"/> Do not send reports	<input type="checkbox"/> Please send reports to this physician <input type="checkbox"/> Do not send reports

Should we contact someone to obtain your medical records?

	Physician / Hospital / Other Facility	Physician / Hospital / Other Facility	Physician / Hospital / Other Facility
Name			
Address			
Phone #			
Study (CT, MRI, biopsy, etc.)			

Is there any other information about your health you would like to add? No Yes _____

Patient Signature: _____ **Date:** _____

If completed by someone other than patient:

Name: _____ **Relationship:** _____